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Banner Finance
Banner Finance Release Guide

Release 9.3
September 2016

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Introduction

This release guide provides an overview of the Banner Finance 9.3 release.

This release is part of the Banner Administrative Pages 9.3 release, which delivers transformed Banner Administrative pages as a Java web application. These pages were previously delivered as individual forms built on Oracle Forms and were referred to as Internet Native Banner(INB).

The change in the delivery mechanism of Banner pages applies to products such as Banner General, Banner Finance, Banner Human Resources, Banner Position Control, Banner Document Management, Banner Document Retention, and localization products built on the baseline products. The release is delivered as a group of Banner upgrade release packages, one package for each baseline product and one for each localization product.

The web application is assembled from the components delivered and installed for each product at the time of deployment. This deployment approach allows you to download and install only the products that you have licensed and installed, yet still deploy as a single web application. This structure also facilitates Ellucian with providing updates to each product independently in the future. As updates are provided for a product, the updates can be independently installed and the Administrative Pages can be deployed with the latest installed versions of each product.

For more information about the installation and deployment of Banner Administrative Pages 9.3, see the *Banner Administrative Pages 9.3 Installation Guide* included in the Finance 9.3 release package and the Installation Reference document included in each product's release package.

For comprehensive and detailed resolution information for this release, please refer to the supplemental Resolutions Report *Banner_Finance_Resolutions_Report_9.3.txt*.

System requirements

This section provides the minimum required versions of the Banner applications that you will need to implement this release.

Refer to the *Banner Administrative Pages 9.3 Installation Guide* and the *Banner Finance 9.3 Installation Reference* for the minimum system requirements.

Language deliveries

In line with the Banner XE strategy, the language translations for UI labels and error messages ship and install as part of the Finance Transformation deliveries.

Banner Finance delivers translations for the following languages:

- Arabic
- English Australia
- English India
- English Ireland
- English UK or GB
- French (Canada)
- French (France)
- Spanish
- Spanish (Latin America)
- Spanish (Mexican)
- Portuguese
- Portuguese (Brazil)

You can change the UI language for Finance 9.3 pages by changing your browser locale to one of the supported languages. To install a full Banner 9 language system, the Banner 8 language releases for a specific language need to be installed on top of the Banner 8 Baseline prerequisite releases specified below. For more information about configuring the application for language use other than English, see the *Banner Administrative Pages Installation Guide 9.3* in the documentation library in the Ellucian Support Center.

Supporting resources

You can reference additional resources for more information about Banner 9.x and the Finance 9.3 release.

- *Banner Administrative Pages Installation Guide 9.3*

  In addition to installation instructions, this installation guide provides information about how to configure the user interface. You can find this installation guide in the Banner Finance documentation library in the Ellucian Support Center.

- Installation References

  Each release package is accompanied by an installation reference, which is a companion to the *Banner Administrative Pages Installation Guide 9.3* and provides a list of prerequisites. The installation references for the Banner Finance base and localization release packages are available in Ellucian Solution Manager and in the Banner Finance documentation library in the Ellucian Support Center.

- *Banner Finance Release Guide 9.3*

  This release guide provides an overview of the Banner Finance 9.3 release. You can find this release guide in the Banner Finance documentation library in the Ellucian Support Center.

- *Banner XE Sizing and Configuration Guide*

  This guide provides you with details about the hardware systems that are required for Banner 9.x applications and how to configure those systems. You can find this guide in the Banner XE Sizing and Configuration documentation library in the Ellucian Support Center.

- *Application Navigator Installation Guide*

  This guide provides an overview of the purpose of Application Navigator and how it works. You can find this guide in the Banner Finance documentation library in the Ellucian Support Center.

- *Banner Document Management Supplement for Banner 9.x Pages*

  This guide provides information about the Banner Document Management (BDM) integration when accessing either ApplicationXtender Web Access or ApplicationXtender Document Manager from a Banner 9.x page. It also provides information regarding some of the known differences with the BDM integration in relationship to Banner 8 forms integration. You can find this supplement in the Banner Document Management documentation library in the Ellucian Support Center.

- You can find the following guides in the Banner 9.x documentation library in the Ellucian Support Center.

  - *Banner Transformed: Getting Started with Your Administrative Application*
  - *Banner Transformed: Branding Your Administrative Application*
  - *Banner Transformed: Working with Eclipse and Your Administrative Application*
  - *Banner Transformed: Extending Your Administrative Application*

Known issues

Using a filter on the Change Request tab in the Ellucian Support Center, you can produce a list of the current known issues in the Banner Finance 9.3 release.

Procedure

1. In the Ellucian Support Center, click the **Change Requests** tab.
2. Select **All Change Requests – Defects** from the drop-down list.
3. Click **Filter Change Requests**.
4. Select the arrow next to the **Product Line** column heading and select **Is equal to**.
5. Enter `Banner` and click **Filter**.
6. Click the arrow next to the **Product** column heading and select **Is equal to**.
7. Enter `Finance` and click **Filter**.
8. Click the arrow next to the **Found in Version** column heading, enter `9.3`, and click **Filter**.

Results

The resulting Change Requests displayed are the current known issues for the Finance 9.3 release.

Testing recommendations

The Banner Finance 9.3 release enables seamless integration across the applications licensed by your institution in the Banner Administrative Pages 9.3 release including:

- Banner Student 9.3
- Banner Accounts Receivable 9.3
- Banner General 9.3
- Banner Finance 9.3
- Banner Human Resources 9.3
- Banner Position Control 9.3
- Banner Document Management 9.3
- Banner Document Retention 9.3

If you are upgrading from Banner Finance 9.x, we recommend testing the Banner Finance 9.3 release using your standard Banner upgrade test plans. While testing at each institution may vary, some of the additional test cases we recommend include testing basic page components and functionality, finance security, overall navigation, executing a filter query, transition between different views on the page, changing browsers and browser languages, and printing.

Enhancement CR-000142226

In Process and Complete buttons have been moved in seven pages to provide consistency for transaction pages.

The following pages used a pop-up window to display the **In Process** and **Complete** buttons:

- FGADCSR Direct Cash Receipt
- FGAENCB General Encumbrance Maintenance
- FGAJVCD Journal Voucher Entry
- FGAJVCM Journal Voucher Mass Entry
- FGAJVCQ Journal Voucher Quick
- FPAEOCD Encumbrance Open/Close
- FPARCVD Receiving Goods

In Process and Complete buttons have been moved to a new section below the detail data entry sections and the buttons are visible during data entry.

Resolutions

A Resolution Report contains comprehensive and detailed resolution information for a release.

Each change request has a listed URL. Copy and paste the URL into a web browser to see more details about the change request on the Ellucian Support Center. For resolution information in this release, see *Banner_Finance_Resolutions_Report_9.3.txt* in the Documentation Libraries section under Banner Finance in the Ellucian Support Center. Resolutions Report information is extracted from the Ellucian Support Center just before product release.